#### WILSON AREA PARTNERS IN EDUCATION FOUNDATION

# THE AD ASTRA HERITAGE SOCIETY

### **ABOUT US**

The mission of The Wilson Area Partners in Education Foundation is to ensure the highest level of educational innovation supporting students, faculty and staff with community involvement in a partnership of lifetime learning.

Since 2005, the Foundation's work has focused on providing educational opportunities that fall outside of the Wilson Area School District's annual budget. As an independent 501c3 organization, we support innovative projects, programs and experiences that might otherwise not be available to students. With 50% of Wilson-area families qualifying as economically disadvantaged, we strive to empower each and every child to dream big through an enriched educational journey.

CREATING A LEGACY An Ad Astra Heritage Society gift will propel our children and youth to reach their highest potential, empower the next generation of leaders, and pave a road filled with wonder and possibilities for years to come. As you consider options for estate planning, trust that supporting educational innovation will leave a meaningful legacy with a long-lasting, impactful ripple effect.



# **BECOME A MEMBER**

Making an Ad Astra Heritage Society gift will ensure your personal interests and philanthropic wishes are recorded and protected into the future.

The Ad Astra Heritage Society recognizes donors who honor our mission by naming The Wilson Area Partners in Education Foundation in their will or estate plans. Ad Astra members are invited to, and acknowledged at, all major events; invited to a personal impact meeting with the Foundation's Executive Director and Board President; provided special recognition in our Annual Report; and are given a commemorative heritage society membership pin.





Estate planning does not need to be cumbersome or complicated. Here are four easy steps to begin:



Gather information about your assets including retirement funds, bank accounts and real estate property

2

Think about the people and organizations who matter most to you and how you would like to provide for them.



Think about who you can ask to serve as your Executor.

Meet with a professional advisor. If you do not have an attorney in mind, we can make a referral.

Members can donate through a will, but there are many ways to make a planned gift. Charitable remainder trusts have immediate tax benefits and offer you, as the donor, income for life. Another option is to name The Wilson Area Partners in Education Foundation as a beneficiary of your retirement plan, IRA, life insurance policy, or bank or brokerage account. Like a bequest, these gifts will help to ensure the Foundation can sustain its mission and support future generations of Wilson Area students.

These gifts are easy to implement and are often tax-wise strategies for donors. Contact your plan or policy administrator for a change of beneficiary form to name the Foundation in your retirement and life insurance accounts. For bank or brokerage accounts, you will need to complete a transfer form. The following information will be needed:

Legal Name- The Wilson Area Partners in Education Foundation

Address: 2040 Washington Boulevard, Easton, PA 18042

Telephone- 484-373-6088

EIN- 59-381-5533

CONTACT

To learn more or become a member of the WAPEF Ad Astra Heritage Society, please contact: Kimberly Hopkins Executive Director khopkins@wilsonareasd.org | 484-373-6088

### WWW.WAPEF.ORG